



Mr. Pongtum Thavaramara

Chief Executive Officer

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- A Decade of experience in Investment Banking Business
- Hands On experience in financial advisory, valuations, fund raising, Mergers & Acquisition and RWA Tokenization
 - ❑ Chief Strategy Officer at Avantis Laboratory (Thailand) Co., Ltd.
 - ❑ Vice President at Finansa Securities Limited
- Digital Asset and Web3 Enthusiast

Education

- MBA, Sasin School of Management, Chulalongkorn University – (2021)
- BA in Economics, Pace University, New York City – (2015)

Certifications

- Chulalongkorn Executive Program: Decentralized Finance and Blockchain
- Qualified Financial Advisor Professional – ASCO (IB Club) (2017 – Present)
- Approved Supervisor by the Office of SEC (2022 -2027)

Track Record

| Detail | Year | Tag | Deal Size |
|--|------|-------------|--------------|
|  Advised the Business Valuation of Sharge Management Co., Ltd. | 2025 | Valuation | - |
|  Advised SANGA DMCC's Real Estate NFT Structure | 2024 | Structuring | - |
|  Advised the restructuring of GMM GRAMMY PLC and creation of GMM Music Co., Ltd. | 2023 | Structuring | - |
|  Advised Star Petroleum Refining Plc. in the acquisition of Chevron Thailand Co. Ltd.'s Fuel Marketing Business (Caltex) | 2023 | M&A | THB 5,560 mm |
|  Served as the Independent Financial Advisor for the Office of The National Broadcasting and Telecommunications Commission (NBTC) in assessing the merger between True Corporation Plc (TRUE) and Total Access Communication Plc (DTAC) | 2022 | Others | - |
|  Advised United Power of Asia Plc. (GreenTech Ventures Plc.) on the acquisition and feasibility study for BITCOIN mining investments in Laos | 2022 | M&A | THB 817 mm |
|  Advised the IPO Underwriting of Premier Tank Corporation | 2022 | IPO | THB 385 mm |

Track Record

| Detail | Year | Tag | Deal Size |
|---|-----------|-------------|--------------|
|  <p>Advised the group restructuring of Double A 1991 Plc.</p> | 2018 – 23 | Structuring | - |
|  <p>Advised the group restructuring of National Power Supply Plc.</p> | 2018 – 23 | Structuring | - |
|  <p>Conducted study of solar industry expansion roadmap for PTT Exploration and Production Plc.</p> | 2018 | Other | - |
|  <p>Advised QTC Plc, in the acquisition of LSolar1 Co. Ltd from Loxley Plc</p> | 2017 | M&A | THB 538 mm |
|  <p>Prepared Tender Offer documents for the acquisition of Vinythai Plc. for Asahi Glass Co. Ltd.</p> | 2017 | M&A (T/O) | THB 7,330 mm |
|  <p>Advised the IPO of Global Green Chemicals Plc.</p> | 2017 | IPO | THB 3,117 mm |
|   <p>Advised Global Green Chemicals Plc. in the acquisition of Thai Ethoxylates Co., Ltd from PTT Global Chemicals Plc.</p> | 2016 | M&A | THB 691 mm |
|  <p>Advised the Feasibility Study of United Power of Asia's 200 MW Myanmar Power Project and Contract Negotiation</p> | 2016 | Other | - |